

# MEMBERSHIP & Volunteer Strategy June 2024 – June 2028

Approved by the Executive Leadership Team and State Council – October 2024

Paul Society NSW

aluten free

### **INTRODUCTION**

Members and volunteers are at the heart of the of The St Vincent de Paul Society - NSW (the Society), which prides itself on being a grassroots organisation that is an integral part of local communities across NSW. They are critical to the Society delivering on its mission and vision.

The work of our members and volunteers shares a common purpose of helping those who are disadvantaged and marginalised in our society. Their work reaches across all areas of our operations, supporting people experiencing poverty or disadvantage in line with the Society's Mission and Vision.

Our members provide social connection and companionship as well as assistance with living expenses and access to food and referral support. Our volunteers keep our Vinnies Stores open and support our service delivery. Both work hand in hand with staff in a wide variety of essential work across NSW. The Strategy seeks to ensure the ongoing sustainability of these good works by increasing the number of members and volunteers of all ages, establishing new Conferences, better supporting existing members and volunteers, and reducing attrition rates through engagement, recognition and support. It builds on the success of the past Membership Strategy, which saw membership grow across NSW by over 10 per cent and a significant boost to the number of youth members.

### **SCOPE**

This is a whole-of-Society strategy impacting our membership, the Society's employed staff and its enabling functions. It will guide and assist all our people to implement initiatives that ensure a vibrant and growing cohort of members and volunteers. It calls on all our people to work together to strengthen and grow the Society. Actions will be delivered over a four-year period, concluding in June 2028.

### STRATEGIC PLAN 2024-2028

The strategy builds on and is consistent with the St Vincent de Paul Society NSW Strategic Plan 2024-2028 'Strengthening Communities, Transforming Lives'. This strategy supports the NSW Strategic Plan under its 3 stated goals.



## Goal 1: Excel — Amplify the impact of our service offering

The Strategy will help drive collaboration between Conferences, Vinnies Services and shops. It will also grow Conference and volunteer engagement in acts of service delivery.



## Goal 2: Grow — Extend the reach of our services

The Strategy will use our membership and volunteer footprint to provide flexible support to keep people in their homes through the provision of referral support, early intervention programs and material assistance.



### **Goal 3: Cultivate**

Enable our people, operational and financial capabilities so that we can deliver more and better outcomes

The Strategy will deliver improved member and volunteer engagement.



### **OUR STRATEGY PRIORITIES**

#### The Membership & Volunteer Strategy has three priority areas. These are to:

- · Better retain our existing members and volunteers
- · Grow our member and volunteer cohort
- · Improve communication and collaboration across member and volunteer cohort

### **PRIORITY 1: RETAIN OUR MEMBER AND VOLUNTEER COHORT**

KPI 1: Slow avoidable loss of members

*Measure:* Data shows a reduction on the current attrition rate of 11.91%, reducing by 1.2% each year to achieve an attrition rate of 7.5% by Strategy's end

#### KPI 2: Slow avoidable loss of volunteers

*Measure:* Data shows a reduction on the current attrition rate of 13.23%, reducing by 0.94% each year to achieve an attrition rate of 9.5% by Strategy's end

ACTION	SUB-ACTIONS	LEAD	WHEN	DELIVERABLES
1.1 Ensure new members and volunteers are tasked to do meaningful and	1.1.1 Conduct a review of member and volunteer onboarding procedures and develop a best practice onboarding experience.	Member & Volunteer Engagement; Regions	Y1	New onboarding guidelines which provide a simplified onboarding experience developed and implemented in every region AND All members and volunteers who sign- up to the Society are provided at least one practical volunteering/ member activity within 1 month of submitting application form.
practical activities <i>quickly</i> after sign-up	1.1.2 Document the range of existing member and volunteer activities and develop + deliver bespoke onboarding journeys for each recruitment campaign, which prioritise community and organisational need, capacity and timeliness.	Member & Volunteer Engagement; Regions	Y1-Y4	

ACTION	SUB-ACTIONS	LEAD	WHEN	DELIVERABLES
1.2 Recognise the great contribution members and volunteers make to the work of the Society and the people we serve	1.2.1 Provide Length of Service and Lifetime Service Awards to members and volunteers.	Member & Volunteer Engagement	Y1; Y2; Y3; Y4	Service awards are distributed
	1.2.2 Nominate individuals or groups of members or volunteers for external awards, such as nominations for community or volunteering sector awards.	Member & Volunteer Engagement, Regions	Y1; Y2; Y3; Y4	AND Members and volunteers are frequently nominated for external awards
	1.2.3 Highlight the work of members & volunteers in external and internal publications, the website and on social media	Member & Volunteer Engagement, Communications Team	Y1; Y2; Y3; Y4	<ul> <li>AND</li> <li>The work of members and volunteers is frequently highlighted in internal and external publications</li> <li>AND</li> <li>Annual statewide recognition award service event is held</li> <li>AND</li> <li>Local recognition events and awards are held and distributed</li> </ul>
	1.2.4 Deliver an annual statewide recognition award service event for members, volunteers and other key contributors to the Society.	Member & Volunteer Engagement, Regions	Y2-Y4	
	1.2.5 Facilitate recognition of member and volunteer achievements through region- based (local) awards and events	Regions	Y1; Y2; Y3; Y4	
1.3 Better understand why members and volunteers exit the Society and develop strategies to retain those people for longer	1.3.1 Investigate and implement a statewide method for the collection and recording of offboarding surveys for members and volunteers	Member & Volunteer Engagement	Y1-Y2	Offboarding procedures have been reviewed AND
	1.3.2 Review member & volunteer offboarding procedures	Member & Volunteer Engagement	Y1	The majority of members and volunteers exiting the Society complete an exit survey AND The organisation
	1.3.3 Facilitate the use of exit surveys across the state	Member & Volunteer Engagement; Regions	Y1-Y4	
	1.3.4 Develop new ways of retaining members and volunteers utilising exit survey data	Member & Volunteer Engagement	Y1-Y4	understands the reasons why people leave the Society
	1.3.5 Collect existing recent exit survey data and produce a report which details the key reasons people are exiting the Society and provide recommendations for retention	Member & Volunteer Engagement, Member Programs	Y1	AND New ideas for retaining members and volunteers have been implemented using exit survey data

ACTION	SUB-ACTIONS	LEAD	WHEN	DELIVERABLES
1.4 Deliver high quality opportunities for Member and Volunteer networking and learning; ensure pathways exist for young people into leadership	1.4.1 Identify opportunities to bring youth and other Society leaders together so that young members are integrated into the full breadth of Vincentian good works.	Youth Committee, Membership Committee, Member & Volunteer Engagement	Y1-Y4	Young Adult Conference Presidents and other young emerging leaders understand and are confident of their place in the organisation
	1.4.2 Ensure Youth & Young Adult Conferences are aware of their aggregation options and encouraged to aggregate	Youth Committee, Membership Committee, Member & Volunteer Engagement		AND More Youth & Young Adult Conferences are aggregated are
	1.4.3 Ensure members are provided opportunities for spiritual development by offering spiritual reflection guides and mission master classes in each Central Council	Mission & Formation		participating at a Regional leadership level AND
	1.4.4 Organise and hold an annual event for Regional Council Presidents and other Society leaders	Member & Volunteer Engagement	Y1; Y2; Y3; Y4	Events held
	1.4.5 Organise and hold an annual event for young adult members	Member & Volunteer Engagement		Mission Master Classes and Spiritual Reflection Guides offered to each Central Council
	1.4.6 Ensure local social events for members and volunteers are held, including Central Council retreats	Regions		AND Every new member and volunteer receive a new member welcome pack as part of the onboarding process
	1.4.7 Ensure the distribution of new member and volunteer packs to new members or volunteers	Member & Volunteer Engagement, Regions		

ACTION	SUB-ACTIONS	LEAD	WHEN	DELIVERABLES
1.5 Learning approach targeted toward developing leadership skills within the membership	1.5.1 New and existing Conference Presidents complete the induction and mentoring training contained in the Conference Presidents Resource Toolkit.	Member & Volunteer Learning Coordinators	Y1-Y4	Training is undertaken by new and existing Conference Presidents AND
	<ul> <li>1.5.2 Conduct a review of the Leading with Impact program and roll out a revised version across all Central Councils</li> <li>1.5.3 Conduct a learning needs analysis to identify skills gaps within the member and volunteer cohorts and develop learning plan accordingly</li> </ul>			Conference Presidents increasingly report a good understanding of their place in the wider Society structure and the services and referral pathways that are available to them AND Leading with Impact program revised and rolled out across all Central Councils AND
				Learning needs analysis undertaken, skills gaps identified and training solutions are delivered
1.6 Support members and volunteers to complete compliance	1.6.1 Set up learning pop-up kiosks at key Society locations accessible to members and volunteers, such as at VSCs and Hubs.	Member & Volunteer Learning	Y1-Y4	The learning kiosk model is implemented AND
courses	1.6.2 Develop a calendar with monthly compliance training sessions available to members and volunteers, including online options via Teams.		comp	Monthly calendar of compliance training sessions is created AND
				Members and volunteers complete all compliance courses at a rate of 95% or above





#### **PRIORITY 2: GROW OUR MEMBER AND VOLUNTEER COHORT**

KPI 1: Increase net number of Conferences

Measure: Data shows a net increase in of number of active Conferences by 10 to 427 by end of FY 2028

**KPI 2:** Grow total member numbers by 15% to 5,000 by the end of FY 2028

Measure: Data shows an annual net increase of 165-200 members

KPI 3: Grow the number of youth members (<36 years) by 12% to 745 by the end of FY 2028

Measure: Data shows an annual net increase of 20-30 youth members

KPI 4: Grow total volunteer numbers by 12% to 8185 by end of FY 20281

Measure: Data shows annual net increase of 220-250 volunteers

ACTION	SUB-ACTIONS	LEAD	WHEN	DELIVERABLES
2.1 Align & deliver effective local member and volunteer recruitment campaigns with community need	<ul> <li>2.1.1 Establish locally based member and volunteer recruitment plans across each region with set targets, prioritised based on need</li> <li>2.1.2 Undertake a gap analysis to investigate areas in need of members or volunteers across the Society (particularly in disadvantaged areas) and develop region-based recruitment plans; proactively support Society members and staff to fulfil their recruitment needs</li> </ul>	Member & Volunteer Engagement, Regions	Y1;Y2	Each region has a plan implemented to address gaps in conference coverage AND Conference locations are correlated to community need AND 5 New Conferences are established across the state
	2.1.3 Establish (or re-establish if Conferences have become dormant) at least two new Conferences undertaking client support/ emergency assistance work per region	Regions	Y1-Y4	

<sup>1</sup> This KPI will be met jointly between efforts of MVEI and CERF

ACTION	SUB-ACTIONS	LEAD	WHEN	DELIVERABLES
2.2 Expand the range of specialist Conferences and early intervention crisis support Hubs	volunteers through internal and external communications 2.2.2 Establish ten new Special Works Conferences aligned to identified Vinnies Services	Member & Volunteer Engagement, Regions	er ement, s s vr & er ement,	10 new Special Works Conferences are established AND The work and experiences of diverse members and volunteers are increasingly shown through internal and external communications AND Volunteers and specialist Conferences report being well supported AND Vinnies Vans Services are supported by appropriate numbers of members and volunteers, including recruitment of new members and volunteers for new services. AND Up to four new early intervention crisis support Hubs are
	2.2.3 Investigate the development of a Community of Practice support network for diverse and specialist Conferences	Member & Volunteer Engagement, Regions		
	<ul> <li>2.2.4 Leverage our growing Vinnies Vans footprint as a recruitment and engagement opportunity for membership; and support our Vinnies Vans Services to ensure their runs are staffed with appropriate levels of members and volunteers.</li> <li>2.2.5 Establish up to four new early intervention crisis support Hubs for frontline community assistance.</li> </ul>	Vinnies Vans, Member & Volunteer Engagement Team		
2.3 Grow the number of young members and volunteers	<ul> <li>2.3.1 Attend all O-Weeks of the major universities; review and update the process for responding to and engaging with interested students and facilitate the creation of new Conferences.</li> <li>2.3.2 Facilitate new member welcome events to quickly build strong social ties to the Society and its good works</li> </ul>	Member & Volunteer Engagement, Regions, Youth Committee	Y1; Y2; Y3; Y4	established Youth member and volunteer numbers grow by 12% AND New member welcome events occur AND Digital and other recruitment campaigns
	2.3.3 Utilise digital marketing (including social media and volunteering/ job sites) to recruit members and volunteers	Member & Volunteer Engagement		are undertaken

ACTION	SUB-ACTIONS	LEAD	WHEN	DELIVERABLES
2.4 The Vinnies Service Medallion (VSM) becomes the pathway through which we engage with secondary schools in NSW.	2.4.1 Transition all existing program relationships with secondary schools into the VSM	Regions	Y1; Y2; Y3; Y4	Program rolled out in all secondary schools where the Society has a presence
	2.4.2 Develop tailored forms of VSM program delivery for schools who are already participating in Society activities (e.g. schools who already do the sleepout activity will now be 'recognised' as part of the VSM)	Regions, Member & Volunteer Engagement	Y1; Y2; Y3; Y4	AND 22 schools from Catholic Education Diocese of Parramatta are participate in the VSM
	2.4.3 Roll-out the VSM in all Catholic Education Diocese of Parramatta schools	Regions, Member & Volunteer Engagement	Y1; Y2	AND At least 10 additional
	2.4.4 Leverage experience of schools engaged with the VSM to engage other schools with the program	Member & Volunteer Engagement	Y2;Y3; Y4	secondary schools with no recent Society engagement are engaged with the VSM
	2.4.5 School staff in regions support the ongoing engagement and implementation of the program	Regions		
2.5 Provide practical opportunities for those who are time poor to become members or volunteers	<ul> <li>2.5.1 Develop specific plans to grow and retain our member and volunteer base to be inclusive of the following cohorts:</li> <li>Primary and secondary students</li> <li>University students</li> <li>Young professionals</li> <li>Families</li> <li>Recent retirees and those approaching retirement</li> </ul>	Member & Volunteer Engagement	Y1-Y4	Growth plans implemented AND The Society attracts and retains more members and volunteers who live lives with differing and/ or competing time- demands
	2.5.2 Develop specific marketing material for the above cohorts in line with regional recruitment plans and KPIs, and target promotions to them	Member & Volunteer Engagement, Communications Team	Y1-Y4	
2.6 Refresh our external and internal imagery to reflect a modern and diverse member and volunteer base	2.6.1 Expand the range of visual imagery (still and moving) of a diverse membership and volunteer- base in action	Member & Volunteer Engagement, Communications Team	Y1-Y4	Library of visual imagery (still and moving) updated



#### **PRIORITY 3: IMPROVE COMMUNICATION AND COLLABORATION**

**KPI 1:** Members and volunteers increasingly report higher levels of satisfaction with the way the Society communicates with them

*Measure (Option 1 - BAU):* Members and volunteers report a 5% increase in satisfaction with the way the Society communicates with them to 61%

*Measure (Option 2 - Additional investment required):* Members and volunteers report a 20% increase in satisfaction with the way the Society communicates with them to 76%

**KPI 2:** Members and volunteers increasingly report higher levels of satisfaction with the way members and volunteers collaborate

*Measure:* Members and volunteers report a 10% increase in satisfaction in the way members and volunteers work together to 87%

ACTION	SUB-ACTIONS	LEAD	WHEN	DELIVERABLES
3.1 Better record, raise the profile and communicate the impact of the work of members and volunteers	3.1.1 Provide an annual impact report for members and volunteers	Member & Volunteer Engagement, Member Programs	Y2	Impact report is produced AND MVEI contributes quality weekly content to the Communications
	3.1.2 Contribute to the success of a new social media channel/s to communicate the work of our members and volunteers	Member & Volunteer Engagement, Communications Team	Y1-Y2	
	3.1.3 Product an annual report on Conference operations and provide it to Conference Presidents	Member & Volunteer Engagement, Member Programs	Y1; Y2; Y3; Y4	Team for the new social media accounts AND Operations report for each Conference produced
	3.1.4 Ensure member and volunteer stories appear regularly in the member newsletter and on Workplace; and use social media platforms to effectively showcase the material assistance that members and volunteers provide			

ACTION	SUB-ACTIONS	LEAD	WHEN	DELIVERABLES
3.2 Ensure Society communications method matches the needs of different member and volunteer cohorts	<ul> <li>3.2.1 Refresh member and volunteer communications approach by:</li> <li>investigating using short videos as a method of communication;</li> <li>providing letter options for those who are not techsavvy;</li> <li>utlising SMS messaging (e.g. invitations for events or volunteering opportunities) where appropriate, as well as email</li> <li>3.2.2 Use channels such as The Vincentian and Volunteering at Vinnies to ensure that members and volunteers are aware of alternate opportunities of work available to them across the Society (especially locally)</li> </ul>	Member & Volunteer Engagement, Communications Team	Y1-Y4	Plan for member and volunteer communications refresh finalised AND Members and volunteers increasingly report that they are communicated with well by the Society AND Members and volunteers are provided with alternate communication options based on their needs or capabilities
3.3 Improve communication with and between members and volunteers	<ul><li>3.3.1 Continue to produce regular state-wide member and volunteering newsletters</li><li>3.3.2 Support the uptake and use of the MAVS system</li></ul>	Member & Volunteer Engagement Member Programs	Y1	'Volunteering at Vinnies' and 'The Vincentian' newsletters produced AND Members and volunteers increasingly use MAVS and are made aware of the work of their fellow members/ volunteers



St Vincent de Paul Society NSW good works

- Charles O'Neill State Support Office,
   2C West Street, Lewisham NSW 2049
- PO Box 5, Petersham NSW 2049

🗹 vinnies@vinnies.org.au

GO TO VINNIES.ORG.AU OR CALL 13 18 12